

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re**

**Chapter 11**

**Kestrel Technologies, Inc., et al.,**

**Lead Case No. 12-15052 (JMP)**

**Debtors.**  
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**(Jointly Administered)**

**APPOINTMENT OF  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Tracy Hope Davis, the United States Trustee for Region 2, under 11 U.S.C. §§ 1102(a) and (b), hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of Kestrel Technologies, Inc., *et al.*, debtors-in-possession:

1. Tod Ginnis  
206 Warren St., Apt. 3L  
Jersey City, New Jersey 07302  
Telephone: (201) 638-4109
2. Harold S. Wooley  
14 W. 17<sup>th</sup> Street, Apt. 11-S  
New York, New York 10011  
Tel: (212) 741-0635
3. Stephen Smith  
1246 Forrest Hill Drive  
Lower Gwynedd, Pennsylvania 19002  
Tel.: (215) 840-2003

Dated: New York, New York  
January 29, 2013

TRACY HOPE DAVIS  
UNITED STATES TRUSTEE

By: /s Richard C. Morrissey  
Richard C. Morrissey  
Trial Attorney  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, New York 10004  
Tel. No. (212) 510-0500